

**AEROSTRATEGY** forecasts global commercial aircraft MRO industry to grow 3.2% per year from \$42b in 2010 to \$58b in 2019.

**TEAMSAI** forecasts global commercial aircraft MRO industry to grow 4.4% per year from \$42b in 2010 to \$65.3b by 2020.

**DUCOMMUN**, CA has Latecoere contract to manufacture nose fairing assembly panels for A350 XWB through 2016.

**SARGENT AEROSPACE & DEFENSE**, AZ (precision-engineered components) reorganized into two units: OEM and Aftermarket.

**FACC**, Austria received >\$300m contract extension from Aviation Partners Boeing for 737/757 winglet production through 2019.

**HONEYWELL** has \$40m VRG (GOL) contract to supply avionics safety suite, incl. IntuVue weather radar, for 65 737-800s on order.

**LOCKHEED MARTIN** had \$547m net income on \$10.6b sales in 1Q10 vs \$666m on \$10.4b in 1Q09; Aeronautics sales rose 5%.

**RAYTHEON** had \$453m net income on \$6.05b sales in 1Q10 vs \$449m on \$5.89b in 1Q09.

**GE AVIATION** earned \$799m on \$4.17b sales in 1Q10 vs \$1.08b on \$4.82b in 1Q09. It also opened \$30m, 150,000 sq ft airfoils factory in Greenville, SC that it says will incorporate new technologies to reduce production time from 15 days to one week.

**L-3 COMMUNICATIONS** had \$221m net income on \$3.62b sales in 1Q10 vs \$199m on \$3.64b in 1Q09.

**PRATT & WHITNEY** earned \$436m on \$2.89b revenues in 1Q10 vs \$436m on \$3.18b in 1Q09.

**GOODRICH** had \$111.2m net income on \$1.7b sales in 1Q10 vs \$169.8m on \$1.7b in 1Q09. OEM sales increased 12% for large commercial aircraft, but fell 31% for regional/business/GA; and commercial/regional/GA aircraft aftermarket sales dropped 8%.

**HAMILTON SUNDSTRAND** earned \$221m on \$1.34b revenues in 1Q10 vs \$192m on \$1.38b in 1Q09.

**MTU AERO ENGINES** had €32.6m net income on €640.2m revenues in 1Q10 vs €31m on €693.1m in 1Q09; backlog rose 6.2%.

**ZODIAC AEROSPACE GROUP** earned €44.2m on €965.8m revenues in September-February vs €62.1m on €1.11b a year ago; revenues fell in all businesses, including AeroSafety & Technology (-3.6%), Aircraft Systems (-25.8%) and Cabin Interiors (-9.8%).

**SR TECHNICS** completed statutory consultation period with representatives of employees at its maintenance facility at London Stansted, and confirmed previously announced plan to move its UK component services activities (340 employees) to Zurich.

**US AIRWAYS** says, as operator, it is all for an A320 reengining program to lower operating costs in quickest timeframe possible.

## BUSINESS & GENERAL AVIATION NEWS

**PRESIDENTIAL FLIGHT OF ABU DHABI** acquired second Avro (RJ100) Business Jet (E3387; ex-Blue1) from BAE Systems.

**CIVIL AIR PATROL** ordered 12 Cessna Skylanes for delivery in 2010 primarily for search/rescue and disaster relief missions.

**GOVT OF MANITOBA** ordered four Bombardier 415s for delivery 4Q10-2012; Bombardier had order listed as unidentified.

**EMBRAER** cut first metal (for section of forward fuselage) of first Legacy 500 at Sao Jose dos Campos; first flight is planned 2H11.

**CESSNA** lost \$24m on \$433m revenues in 1Q10 (\$4.1b backlog) vs \$90m profit on \$769m in 1Q09. It delivered 31 Citations vs 69.

**LINEAR AIR** relaunched E500 point-to-point air taxi services in New York City area out of Westchester County Airport.

**CESSNA AIRCRAFT** delivered first CJ4 to unnamed customer; aircraft is also first Citation with GreenTrak flight planning software that uses cost indexing to minimize total trip cost by balancing the costs of direct operation, fuel burn and carbon emissions.

**FLAIRJET**, UK secured management agreement to operate Phenom 300 out of London Oxford Airport from July 2010; it also secured deal for a third Phenom 100 from May 2010, and has its own Phenom 100 on order from Embraer for delivery in 2012.

**PREMIAIR**, UK received AOC to operate fixed-wing aircraft under management contracts; it has Premier 1A as first aircraft.

**SIERRA INDUSTRIES**, TX has contract with unnamed OEM to develop/manufacture new aviation technologies, which will be managed by its newly developed subsidiary, **SKYWAY AEROSPACE TECHNOLOGIES**. Sierra specializes in Citation aircraft mods.

**JET AVIATION** reached agreement with Universal Aviation France to establish line maintenance and AOG operation at Le Bourget; it also expanded its hangar space at Zurich by 500 sq meters, and now has >5,000 sq m to handle up to 20 aircraft simultaneously.

**HARTZELL** has FAA STC to install 3-bladed Top Prop propellers on Cessna's pressurized P210N and T210F-N models.

**ECLIPSE AEROSPACE GENERAL AVIATION**, Istanbul was formed to provide EA500 maintenance/repair/overhaul.

**HAWKER BEECHCRAFT** completed \$14m, 70,000 sq ft aircraft maintenance facility at Phoenix-Mesa Gateway Airport

**CESSNA** developed WAAS upgrade for CJ1+, CJ2+, CJ3 and Encore+ aircraft as well as Citation Excel and XLS business jets.

**SILENTIUM AIR**, Canada has developed sound proofing system for Challenger 300 to reduce cabin noise by 30%, or three dB.

**JDA AVIATION TECHNOLOGY SOLUTIONS** was selected by Harco Aviation, TX to provide 135Pro Part 135 certification support.

**XOJET** took delivery of two Challenger 300s; it says it experienced 31% growth in demand in January vs January 2009.